



RAIL TRANSPORT GROUP
Law Department

RECORDATION NO. 6296-8 Filed & Recorded
OCT 22 1986 10:30 AM
INTERSTATE COMMERCE COMMISSION

500 Water Street
Jacksonville, FL 32202
(904) 359-3100
Writer's direct telephone line:

(904) 359-3674

October 17, 1986

10/22/86
10:00
ICC Washington, D. C.

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
12th & Constitution, N.W.
Washington, D. C. 20432

ATTENTION: Mrs. Mildred Lee

Re: Seaboard Coast Line Railroad Company
Conditional Sales Agreement dated
August 15, 1971.

Dear Madam Secretary:

I have enclosed four counterparts of an Indenture of Release, a secondary document, dated September 1, 1986, to be recorded pursuant to Section 11303 of Title 49 of the U. S. Code.

The primary document to which this document is connected is recorded under Recordation No. 6296.

The names and addresses of the parties to the document are as follows:

Bankers Trust Company
Four Albany Street
New York, New York 10015

CSX Transportation, Inc.
(formerly Seaboard System
Railroad, Inc.)
500 Water Street
Jacksonville, Florida 32202

A fee of \$10.00 is enclosed.

Honorable Noreta R. McGee
October 17, 1986
Page 2

Please return the counterparts not needed by
the Commission for recordation to:

Edward C. Tannen
General Attorney
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

A short summary of the documents to appear in
the index follows:

"General Release of all equipment
to Railroad."

Yours very truly,


Edward C. Tannen
General Attorney

Interstate Commerce Commission

Washington, D.C. 20423

10/22/86

OFFICE OF THE SECRETARY

Edward C. Tannen
General Attorney
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/22/86 at 10:30am , and assigned recordation number(s). 6296-J

Sincerely yours,

Noreta L. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 6296 Filed & Recorded

OCT 22 1986 10-30 AM

INTERSTATE COMMERCE COMMISSION

INSTRUMENT OF SATISFACTION AND RELEASE dated as of August 15, 1986 by and between BANKERS TRUST COMPANY (the "Agent"), and CSX TRANSPORTATION, INC., a Virginia corporation (the "Railroad") (formerly Seaboard Coast Line Railroad Company).

WITNESSETH:

WHEREAS, by a Conditional Sale Agreement, dated as of August 15, 1971 (the "Conditional Sale Agreement") between Pullman Incorporated (Pullman-Standard Division) (the "Vendor") and the Railroad, the Vendor agreed to construct, sell and deliver to the Railroad, on the terms and conditions therein set forth, certain cars described therein (the "cars");

WHEREAS, by an Agreement and Assignment, dated as of August 15, 1971 (the "Assignment"), the Vendor sold, assigned, transferred and set over to Chemical Bank, as Agent (whose interest was assigned to the Agent), its successors and assigns, all its right, title and interest under the Conditional Sale Agreement;

WHEREAS, the Conditional Sale Agreement and Assignment were filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on September 3, 1971 and assigned Recordation No. 6296;

WHEREAS, the Conditional Sale Agreement provides that when the Railroad has paid the full purchase price for all of the cars, together with interest, and observed all the covenants and conditions of the Conditional Sale Agreement and Assignment, title to all of the cars shall pass to and vest in the Railroad, and the Railroad will be entitled to receive, upon request, an instrument whereby the Agent acknowledges satisfaction of all payments required to be made by the Railroad under the Conditional Sale Agreement and transfers all its right, title and interest in or to the cars to the Railroad; and

WHEREAS, the Railroad has made all payments and satisfied all of the covenants and conditions of the Conditional Sale Agreement and is therefore entitled to receive an instrument evidencing such satisfaction;

NOW, THEREFORE, in consideration of the mutual promises herein, and of Ten Dollars (\$10.00) paid to it by the Railroad, receipt of which is hereby acknowledged, the Agent does hereby (1) acknowledge satisfaction of all payments, covenants and conditions required of the Railroad under the Conditional Sale Agreement and Assignment, (2) transfer all its right, title and interest in or to the cars to the Railroad and (3) release and discharge the Railroad from said Conditional Sale Agreement and any supplement or amendment related thereto.

The Railroad does hereby release and discharge the Agent from any and all liability arising under the Conditional Sale Agreement and Assignment.

The Railroad will cause this instrument to be filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303, and will furnish a recorded counterpart thereof to the Agent.

This instrument shall be executed in several counterparts, each of which so executed shall be deemed to be an original and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Agent and the Railroad have caused this instrument to be signed in their

respective corporate names and their respective corporate seals to be hereunto affixed and attested by their respective officers as of the day and year first above written.

BANKERS TRUST COMPANY
Agent

By:
VICE PRESIDENT

ATTEST:

VICE PRESIDENT

CSX TRANSPORTATION, INC.

By:
Vice President-CSX Rail
Transport

ATTEST:

Assistant Secretary

STATE OF NEW YORK)
)
CITY OF NEW YORK) ss:

On this 7th day of October, 1986, before me personally appeared THOMAS Moskier, to me personally known, who being by me duly sworn, says that he is VICE PRESIDENT of Bankers Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Shirley R. West
Notary Public

My commission expires 3-30-87.

NOTARIAL SEAL

SHIRLEY R. WEST
Notary Public, State of New York
No. 41-4817805
Qualified in Queens County
Certificate filed in New York County
Commission Expires March 30, 1987

STATE OF FLORIDA)
)
COUNTY OF DUVAL) ss:

On this 15th day of August, 1986, before me personally appeared H. L. Snyder, to me personally known, who, being by me duly sworn, says that he is Vice President-CSX Rail Transport of CSX Transportation, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Burda S. Kelly
Notary Public
NOTARY PUBLIC, STATE OF FLORIDA
My commission expires Oct 5, 1989
Bonded thru Patterson - Beant Agency

My commission expires

NOTARIAL SEAL